



North Bay Village

REQUEST FOR PROPOSAL (“RFP”) 2020-001

Insurance Broker of Records Medical/Health
And Voluntary Benefits Services

Addendum No. 3

PRESENTATION AGENDA

ZOOM Meeting ID: 884 0518 6533

Password: 2020001

- 1. Proposer will give a 10-20 minute presentation to the Selection Committee.**
- 2. Following the presentation, the Selection Committee will have a 10-15 minute window to ask additional questions/clarifications.**
- 3. Please log-in 10 minutes before your scheduled time. The host will place you in the *Waiting Room*. Once the previous meeting is over, you will be admitted.**
- 4. See Presentation Schedule below:**

Date: Monday, July 6, 2020

- WORKSITE SOLUTIONS, INC.
9:00 AM – 9:30 AM
- WILLIAM T RHODES
9:30 AM – 10:00 AM
- REAMES EMPLOYEE BENEFITS SOLUTIONS
10:00 AM – 10:30 AM
- NATIONAL MARKETING GROUP SERVICES, INC.
10:30 – 11:00 AM



Date: Tuesday, July 7, 2020

- LAROCCA & ASSOCIATES
9:00 AM – 9:30 AM

- FBMC BENEFITS MANAGEMENT
9:30 AM – 10:00 AM

- CITRIN FINANCIAL
10:00 AM – 10:30 AM

- BOUCHARD INSURANCE
10:30 AM – 11:00 AM

All other documents, requirements, terms and conditions of the RFP remain the same. All proposers must acknowledge receipt of this Addendum No. 3 and submit a signed copy of this form via email at ecarrino@nbvillage.com

Proposer: _____

Name: _____

Title: _____

Date: _____